

**INVISTA REAL ESTATE INVESTMENT MANAGEMENT HOLDINGS PLC  
(‘INVISTA’)**

**DETAILS OF SHARES IN ISSUE AS AT 1<sup>st</sup> DECEMBER 2011**

The number of Invista shares currently in issue is 264,657,750. The percentage of shares not in public hands is 55.93%. (This percentage includes the HBOS shareholding, the shares held in the Employee Benefit Trust and the shares held in the Share Incentive Plan).

Invista’s significant shareholders are:-

<b>Company</b>	<b>% of shares</b>
HBOS IIG	55%
The Wellcome Trust Ltd	24.67%
Weiss Asset Management LP	4.3%

There are no restrictions on the transfer of Invista’s securities.